2026 LUMSDEN MCCORMICK EXEMPT ORGANIZATIONS CONFERENCE

Tuesday, December 8, 2026

SESSIONS

Session 1 - 8:30-9:20 AM // Ask Me Anything

(Concurrent Session - Select One)

Ask Me Anything: Government Questions, Expert Answers (1.0 hour CPE Credit, Specialized Knowledge, Yellow Book)

Join Lumsden McCormick's governmental specialists for an interactive discussion focused on the issues keeping administrators, treasurers, and business officials up at night. From GASB and federal grant compliance to budgeting challenges, Single Audits, to public transparency, we'll answer your questions.

Seth Hennard, Partner Lumsden McCormick
James Butera, Principal, Lumsden McCormick
Jeremy Smith, Principal, Lumsden McCormick

Ask Me Anything: Nonprofit Questions, Expert Answers (1.0 hour CPE Credit, Specialized Knowledge)

Join the nonprofit industry leaders from Lumsden McCormick for a collaborative session designed for executive directors, finance leaders, and board members. This is your opportunity to bring your questions, share your challenges, and learn from the experiences of your nonprofit peers.

Sarah Hopkins, Partner, Lumsden McCormick
Jill Johnson, Partner, Lumsden McCormick
Bob Torella, Partner, Lumsden McCormick

Session 2 - 9:30-10:20 AM // New York State Employment Law Update

(General Session - 1.0 hour CPE Credit, Specialized Knowledge)

Several significant employment laws affecting New York employers took effect (or will be taking effect) in 2026. This presentation will provide a practical overview of these developments, including the Personnel Records Access Act and the New York Trapped at Work Act, and will discuss the compliance steps employers should take to minimize risk and avoid liability.

Michael Hickey, Member, Bond Schoeneck & King Attorneys

Session 3 - 10:30-11:20 AM // New York State Economic and Financial Update

(General Session - 1.0 hour CPE Credit, Specialized Knowledge)

Get updated on New York's economic performance and learn how federal policy and recent budget changes are poised to impact the state.

Maria Doulis, Deputy Comptroller, Budget and Policy Analysis
Thomas P. DiNapoli, New York State Comptroller

Session 4 - 11:30 AM-12:20 PM // Insurance Risks

(Concurrent Sessions - Select One)

Shifting Risks Before It Becomes a Claim: Contracts, Capital Projects, and Cyber Considerations (1.0 hour CPE Credit, Yellow Book, Specialized Knowledge)

This presentation covers contractual risk transfer as it relates specifically to capital projects and large municipal projects, in addition to cyber considerations in the context of contracts with 3rd party vendors.

Josh Merewether, Area Vice President, Gallagher
Randy Glenn, Area Vice President, Gallagher
Robert Glenn, Area Vice President, Gallagher

AI, Cyber, and Emerging Risks: What Nonprofits Need to Know in 2027 (1.0 hour CPE Credit, Specialized Knowledge)

From artificial intelligence and cyber threats to evolving insurance coverage and claims trends, learn how nonprofit organizations can prepare for emerging risks and make informed decisions in a rapidly changing landscape.

Zoe Elkington, Client Service Executive, Gallagher
Christine Wiktor, Area Senior Vice President, Gallagher

Each conference session will offer 1.0 hour of CPE credit for attending all 50 minutes, including questions and answers.
A maximum of 4.0 hours of CPE credit is available. CPE is not issued for webinar recordings.

For more information please contact Maria Gambacorta at mgambacorta@LumsdenCPA.com.