



As a principal in both our tax and outsourced accounting services departments, Kevin is responsible for serving commercial businesses and their owners with a wide variety of services. These services include tax planning and compliance, outsourced accounting/fractional CFO services, strategic planning, financial analysis, and business process outsourcing. Kevin has experience in several areas of taxation including personal income tax, taxation of commercial business entities (Partnerships, S Corporations, C Corporations), and State and Local Tax Issues. He has experience in many different industries, but his focus is on closely held commercial businesses, contractors, rental real estate, real estate development, and professional service firms. He is also actively involved in staff development and enjoys teaching newer staff.

EDUCATION

Daemen University, Master of Science, Professional Accountancy
Daemen University, Bachelor of Science, Accounting

PROFESSIONAL

American Institute of Certified Public Accountants
New York State Society of Certified Public Accountants

COMMUNITY

Lumsden McCormick Making A Difference (MAD) Committee, Member
ENACTUS, Founder and former VP of Finance, Daemen chapter
Volunteer Income Tax Assistance (VITA)