

# Cheryl A. Jankowski

## CPA, CEPA

Partner

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Cheryl has extensive experience working with business owners and individuals on minimizing taxes, with a focus on succession planning. With a thoughtful approach, Cheryl helps clients explore their long-term goals and plan accordingly. Leveraging Cheryl's expertise in this area, the goal is to implement plans that achieve the wishes of the client and provide for tax efficient transitions. Cheryl's passion for working with corporations and individuals has allowed her to become a trusted business advisor. She has worked with clients not only in the Western New York region but also throughout the country. The breadth of this experience has allowed her to collaborate with other professional advisors to ensure that plans are flexible and innovative in the ever-changing world in which we live. Cheryl started her career with the Firm in 1991 and rejoined in 2019 adding additional strength to the tremendous talent of the Lumsden McCormick tax team.

### EDUCATION

University of New York at Buffalo, Bachelor of Science, Accounting and Finance

### PROFESSIONAL

American Institute of Certified Public Accountants

New York State Society of Certified Public Accountants

Financial Planning Counselors of Western New York, Vice President, former Secretary and Treasurer

Estate Analysts of Western New York, Member, former President

Western New York Planned Giving Consortium, Treasurer

### COMMUNITY

Harvest House Ministries, Board Chair, former Treasurer

WNY Women's Foundation, Planning Giving Committee

Community Foundation for Greater Buffalo, Board Member, former member of the Professional Advisory Committee