



Sara M. Dayton
CPA

Partner

sdayton@LumsdenCPA.com

Sara has extensive experience leading our Governmental Services Niche in the areas of external and internal auditing, single audits, agreed-upon procedures, taxation, information returns, and financial reporting. She is also responsible for a quality review of all of our governmental reports on engagements on which she does not have engagement responsibility. Sara's expertise includes internal audits, pension and other postemployment benefit reporting requirements, single audits, and providing guidance to our clients on important compliance areas. She currently manages client expectations for many of our governmental clients, including over a dozen internal audits, and maintains the continuing professional education requirements of *Government Auditing Standards*.

EDUCATION

State University of New York at Geneseo, Bachelor of Science, Accounting

Harvard Business School Executive Education, 2016, *Governing for Nonprofit Excellence*

PROFESSIONAL

American Institute of Certified Public Accountants

New York State Society of Certified Public Accountants

- Public Schools Accounting Committee

Government Finance Officers' Association

- Advisory Committee, WNY Chapter

New York State Association of Counties

Western New York Association of School Business Officials

Institute of Internal Auditors

Buffalo Business First, 40 Under 40 Honoree, 2015

Buffalo Business First, 40 Under 40 Judge

Passed Series 7 and 66 securities exams – Financial Advisor*

COMMUNITY

Erie County SPCA, Treasurer, Past Board President

Buffalo Erie Marathon Association, Inc., Board Member

Cradle Beach Camp, Inc., Board Member

**Sara Dayton is a financial advisor/registered representative offering securities through Avantax Investment ServicesSM, Member FINRA, SIPC and investment advisory services through Avantax Advisory ServicesSM.*