



**Timothy J. Bubar**  
CPA

Principal

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Tim has a combined 27 years of experience in public and private accounting with a focus in the manufacturing industry. This includes 15 years as CFO and CEO of a commercial business and 12 years in public accounting. He has extensive experience in the areas of cost accounting including the design of policies and procedures and systems implementation. He performs a majority of the Firm's outsourced accounting and advisory services. His experience as a CFO and CEO brings unique insight and value to family businesses and startups, sharing his expertise with companies through the Firm's involvement with 43North and Start-Up NY. In 2014, Tim passed the Series 7 and 66 exams, acting as a referring advisor for Lumsden & McCormick Financial Services, LLC.

#### **EDUCATION**

State University of New York at Buffalo, Master of Business Administration  
Canisius College, Bachelor of Science, Accounting

#### **PROFESSIONAL**

American Institute of Certified Public Accountants  
New York State Society of Certified Public Accountants  
Passed Series 7 and 66 securities exams – Financial Advisor\*

#### **COMMUNITY**

World Trade Center Buffalo Niagara, Treasurer  
United Way of Buffalo and Erie County Leadership Training

*\*Securities offered through Avantax Investment Services <sup>SM</sup>, Member FINRA, SIPC. Investment Advisory services offered through Avantax Advisory Services <sup>SM</sup>.*