

LUMSDEN McCORMICK

exempt organizations conference

2022

TUESDAY, DECEMBER 6, 2022

9:00 AM

CPE: 1-hour

Specialized Knowledge (Governmental)

Economic Update: What's Next After the Pandemic and Elections

Fred Floss, Ph.D.

Co-Director, Center for Economic Education
Buffalo State College

How is Buffalo and WNY coming out of the Pandemic and what does the data say? A look at GDP, Inflation, Employment and Wages.

10:00 AM

CPE: 1-hour

Advisory

Topic: DEI Strategies in the Workplace

James Evans, Founder & CEO

Companions and Animals for Reform and Equity [CARE]

11:00 AM

CPE: 1-hour

Taxation (Governmental)

Nonprofit Technical Update: CHAR500 and Form 1099

Julia Huston, Senior Accountant

Jenna Sheehan, CPA, Manager
Lumsden & McCormick, LLP

Lumsden McCormick will provide an overview of the online filing for NYS CHAR500 as well as requirements and best practices for Form 1099 filings.

WEDNESDAY, DECEMBER 7, 2022

9:00 AM

CPE: 1-hour

Advisory

Internal Workplace Investigations

Amanda Lowe, Esq, Partner
Phillips Lytle LLP

Using real life scenarios, this session will work through options and best practices for conducting investigations of workplace harassment, discrimination, and/or retaliation claims.

10:00 AM

CPE: 1-hour

Auditing (Governmental)

Financial Crimes: Why Me? What Should I Have Done?

Candace Vogel, Chief

Special Investigations and Prosecutions Bureau
Erie County District Attorney's Office

Longtime prosecutor discusses how scammers manipulate their victims and ways to protect yourself and your organization from fraud, embezzlement, identity theft and other financial crimes.

11:00 AM

CPE: 1-hour

Accounting (Governmental)

Government Accounting Update: GASB 96 Through 101 and Upcoming Projects

Sara M. Dayton, CPA, Partner
Seth D. Hennard, CPA, Partner
Lumsden & McCormick, LLP

The learning objectives for this session include an overview of the pronouncement requirements, considerations and tips for implementation, and other impacts of upcoming pronouncements on government entities.

More Details: Maria Gambacorta | mgambacorta@LumsdenCPA.com



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