

# LUMSDEN McCORMICK

# exempt organizations conference

# 2022

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TUESDAY, DECEMBER 6, 2022

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**9:00 AM**

CPE: 1-hour

Specialized Knowledge (Governmental)

## Economic Update: What's Next After the Pandemic and Elections

Fred Floss, Ph.D.

Co-Director, Center for Economic Education

Buffalo State College

*How is Buffalo and WNY coming out of the Pandemic and what does the data say? A look at GDP, Inflation, Employment and Wages.*

**10:00 AM**

CPE: 1-hour

Advisory

## Topic: DEI Strategies in the Workplace

James Evans, Founder & CEO

Companions and Animals for Reform and

Equity [CARE]

**11:00 AM**

CPE: 1-hour

Taxation (Governmental)

## Nonprofit Technical Update: CHAR500 and Form 1099

Julia Huston, Senior Accountant

Jenna Sheehan, CPA, Manager

Lumsden & McCormick, LLP

*Lumsden McCormick will provide an overview of the online filing for NYS CHAR500 as well as requirements and best practices for Form 1099 filings.*

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WEDNESDAY, DECEMBER 7, 2022

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**9:00 AM**

CPE: 1-hour

Advisory

## Internal Workplace Investigations

Amanda Lowe, Esq, Partner  
Phillips Lytle LLP

*Using real life scenarios, this session will work through options and best practices for conducting investigations of workplace harassment, discrimination, and/or retaliation claims.*

**10:00 AM**

CPE: 1-hour

Auditing (Governmental)

## Financial Crimes: Why Me? What Should I Have Done?

Candace Vogel, Chief  
Special Investigations and Prosecutions Bureau  
Erie County District Attorney's Office

*Longtime prosecutor discusses how scammers manipulate their victims and ways to protect yourself and your organization from fraud, embezzlement, identity theft and other financial crimes.*

**11:00 AM**

CPE: 1-hour

Accounting (Governmental)

## Government Accounting Update: GASB 96 Through 101 and Upcoming Projects

Sara M. Dayton, CPA, Partner  
Seth D. Hennard, CPA, Partner  
Lumsden & McCormick, LLP

*The learning objectives for this session include an overview of the pronouncement requirements, considerations and tips for implementation, and other impacts of upcoming pronouncements on government entities.*

More Details: Maria Gambacorta | [mgambacorta@LumsdenCPA.com](mailto:mgambacorta@LumsdenCPA.com)

