



Connie J. Ricotta
CPA

Principal

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Connie has experience in all areas of U.S. Federal and New York State taxation. While specializing in performing tax-related services for individuals, trusts, and estates, Connie also provides tax services to privately held businesses and private foundations.

EDUCATION

Daemen College, Bachelor of Science in Accounting

PROFESSIONAL

American Institute of Certified Public Accountants
New York State Society of Certified Public Accountants
Estate Analysts of Western New York
Financial Planning Counselors of Western New York

FUN FACTS

Connie loves to travel with her husband and two sons and their goal is to visit all 58 national parks in the United States. So far, they have visited the Great Smoky Mountains, Joshua Tree National Park, Yellowstone, and Grand Teton National Parks.